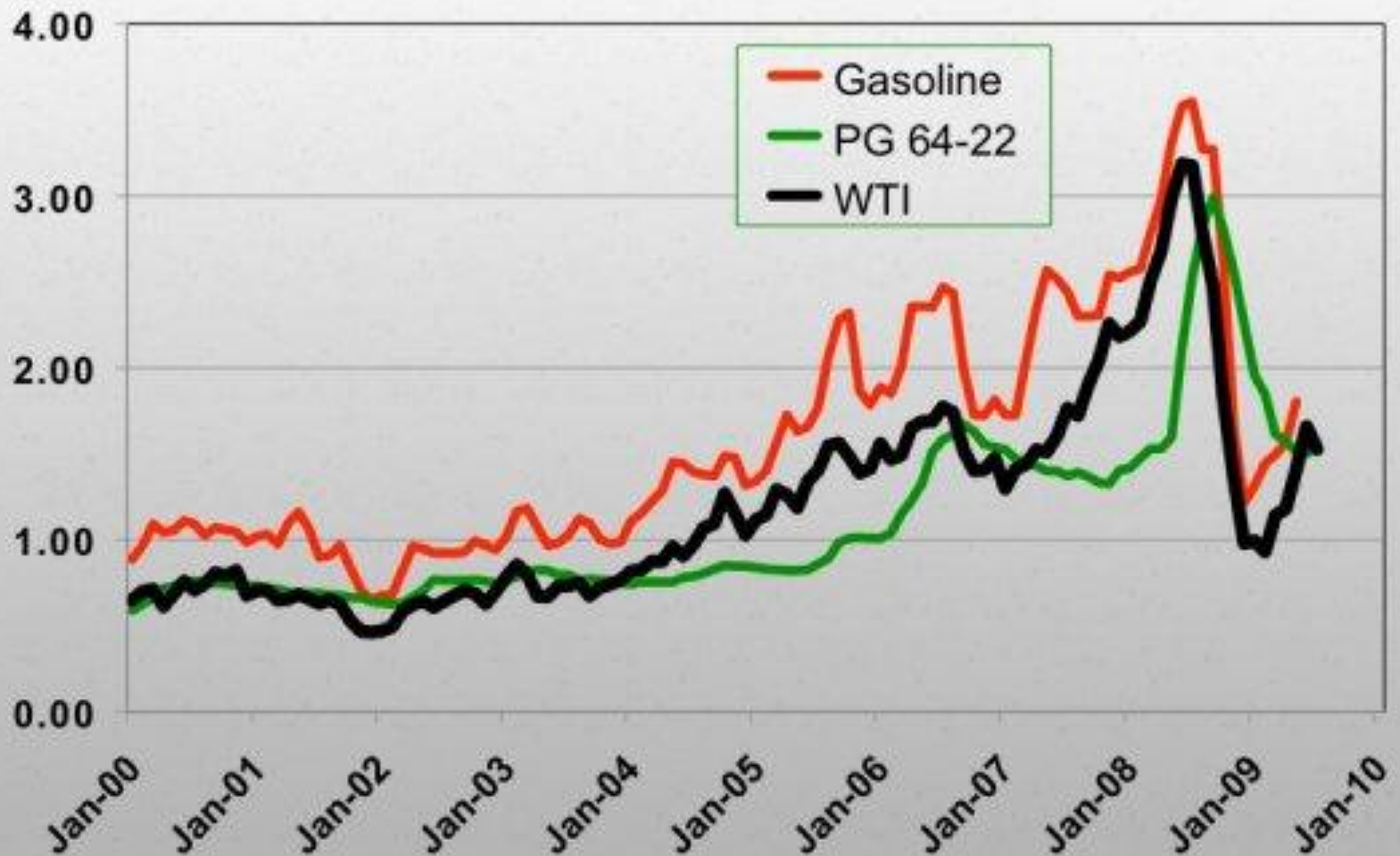


Asphalt Pavement Industry Overview

11-13 August, 2009

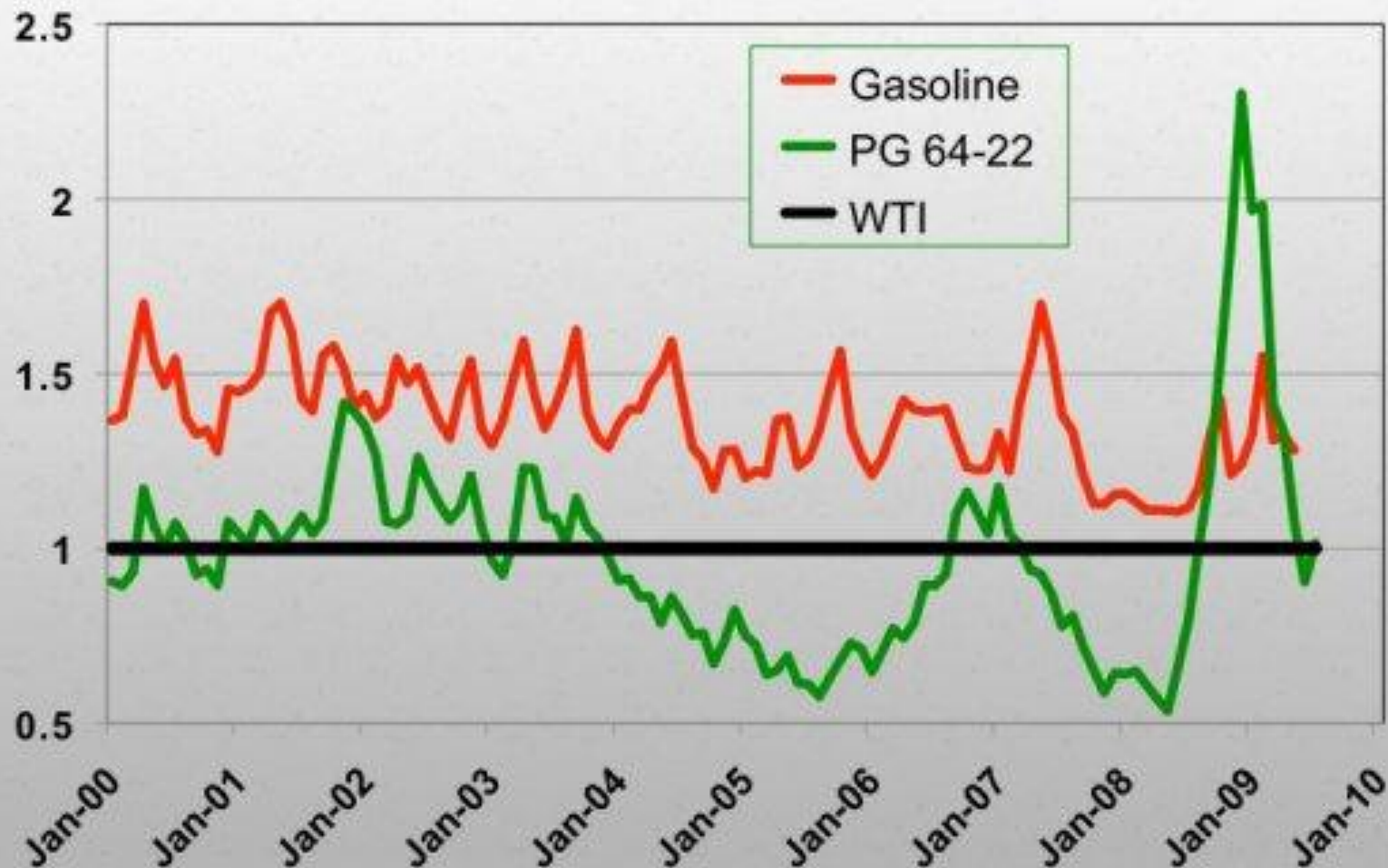
Minneapolis, MN

Prices (\$/gal)



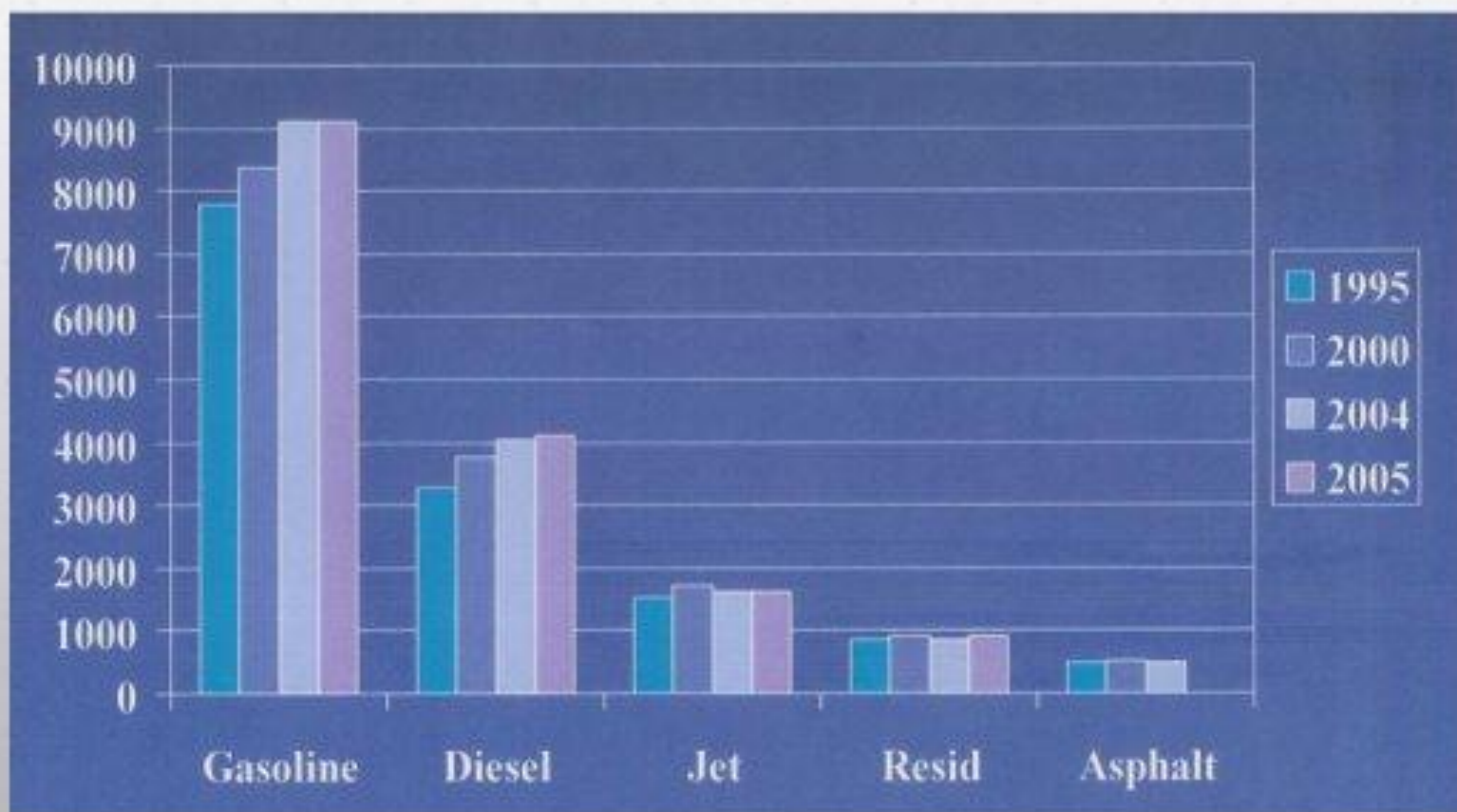
Source: DOE, LaDOTD

Price Multiple (v. WTI)



Source: DOE, LaDOTD

US Product Demand *mb/d*



Importing Asphalt

- ▶ **Limited number of vessels**





Aggregates

- ▶ **Permits can take 10 years**
- ▶ **Expensive to run properly**



Aggregates



Aggregates



RAP = \$\$\$



We must

- ▶ **Recycle More**
- ▶ **Recycle More Efficiently**

***Recycled Materials
To Maintain Current
Level of Service***

30%

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